

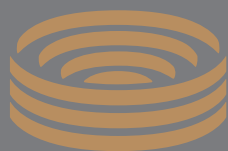
A tall, white wind turbine stands against a backdrop of a cloudy sky. The turbine's tower, nacelle, and parts of its three blades are visible. The image is in grayscale, with the turbine appearing in white and the sky in shades of gray.

INCOME

- **5 YEAR TERM AT 7% PER ANNUM**
- FIXED RETURNS PAID ANNUALLY
- EARLY EXIT OPTION
- EURO CURRENCY

GROWTH

- **5 YEAR TERM AT 8% PA**
- FIXED RETURNS (SIMPLE INTEREST)
PAID ON MATURITY
- EARLY EXIT OPTION
- EURO CURRENCY



**ARENA CAPITAL
PARTNERS**

Arena Wind Energy Investment XIX



CONTENTS

1.0	INVESTMENT SUMMARY	4
2.0	ABOUT US	6
3.0	OPERATIONS, MAINTENANCE & MANAGEMENT	7
4.0	TURBINE LOCATIONS	9
5.0	EUROPEAN POLICY FOR RENEWABLES	11
6.0	FAQs	13
7.0	APPLICATION FORM	15

1.0 INVESTMENT SUMMARY

Arena Capital Partners Limited are currently raising finance for the acquisition, development and operation of a portfolio of renewable energy assets by way of a loan note. The current pipeline of projects are focused on Medium Sized Wind Turbine developments in Northern Ireland, the United Kingdom (UK) and Europe, all of which have Government backed incentives via the ROCs and the European wide Feed in Tariff (FIT). Arena Capital Partners Limited also seek to acquire other renewable energy technologies and supporting renewable energy services.

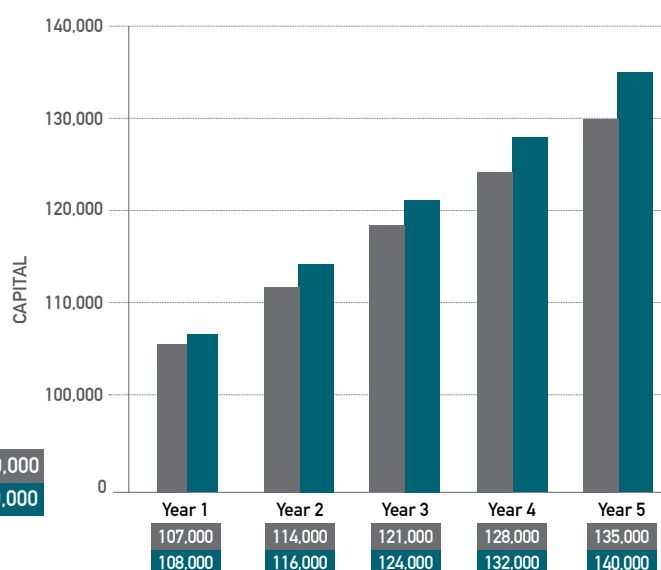
ARENA CAPITAL PARTNERS LIMITED CREATE AN INVESTMENT WHICH IS 100% RENEWABLE ENERGY

INVESTMENT KEY FEATURES

INCOME	5 year term fixed at 7% per annum	Interest is paid annually on July 31st each year, original capital is returned on maturity	Interest accrues from the date funds are received by Arena Capital Partners Limited	*Early exit option from year 3 onwards, Terms & Conditions apply	No currency risk for Euro investors	Pension approved or Direct Cash
	5 year term fixed at 8% per annum	Interest is calculated annually and paid on maturity together with the initial investment	Interest accrues from the date funds are received by Arena Capital Partners Limited	*Early Exit option from year 3 onwards, Terms & Conditions apply	No currency risk for Euro investors	Pension approved or Direct Cash

INVESTMENT KEY FEATURES

SAMPLE GROSS RETURNS ON €100,000



- European and UK government backed renewable incentives.
- Full insurance against loss of income and specified perils.
- 24/7 online monitoring of assets to ensure optimum performance with operator's remote access.
- Operation and maintenance contract on all assets, with inventory of spare parts in excess of €3M.
- Clear exit strategy at maturity.
- Proven track record.

! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

INVESTMENT OBJECTIVES

FIXED YIELD

7% per annum (income)

FIXED YIELD

8% per annum (growth)

FIXED TERM

5 Years

DIVERSIFICATION

Exposure to Renewable Energy



Arena Capital Partners Limited does not provide financial advice and would strongly recommend that you seek professional and independent financial advice before investing. To help you consider whether this Investment is appropriate for you, we have set out below the type of investor this Product was designed for.

THIS INVESTMENT MAY BE APPROPRIATE FOR INVESTORS WHO:

- Understand the risks associated with investing in Alternative Investments;
- Understand that they may get back less than they invest in certain scenarios;
- Have received appropriate independent financial and tax advice in relation to this Investment;
- Understand the Investment is not a deposit and does not qualify for the Irish Deposit Guarantee Scheme (DGS);
- Have experience and knowledge of investing in similar investments;
- Are willing and able to invest for the full Investment Term;
- Have considered this Investment as part of an overall investment strategy;
- Understand that the Investment does not provide liquidity;
- Are seeking a fixed yield from the Investment;
- Understand that if the Borrower defaults or the asset loses value or does not perform in line with expectations you may lose some or all of your capital;
- Understand that this is a high risk investment.

THE INVESTMENT MAY NOT BE APPROPRIATE FOR INVESTORS WHO:

- Are not comfortable with the risk profile of the Investment and have not considered the Investment as part of a broader asset allocation strategy;
- Do not understand the risks and have no previous knowledge and experience of investing in similar investments;
- Have not received independent financial and tax advice in relation to this Investment;
- Have no previous experience and knowledge of investing in complex products;
- Are not comfortable investing in renewable energy;
- Require liquidity over the Investment Term and cannot afford to leave your money in the Investment until Maturity;
- Are not seeking exposure to renewable energy;
- Require a deposit-based investment or an investment which qualifies for the Irish Deposit Guarantee Scheme (DGS).

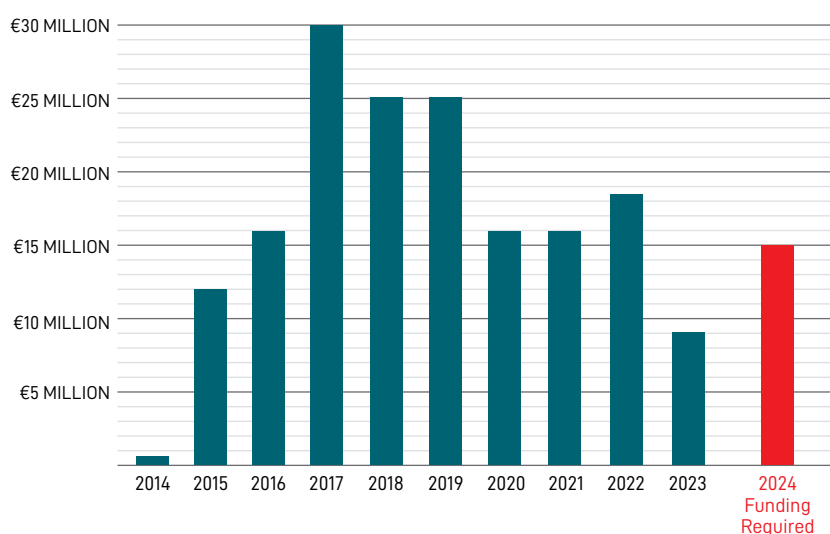
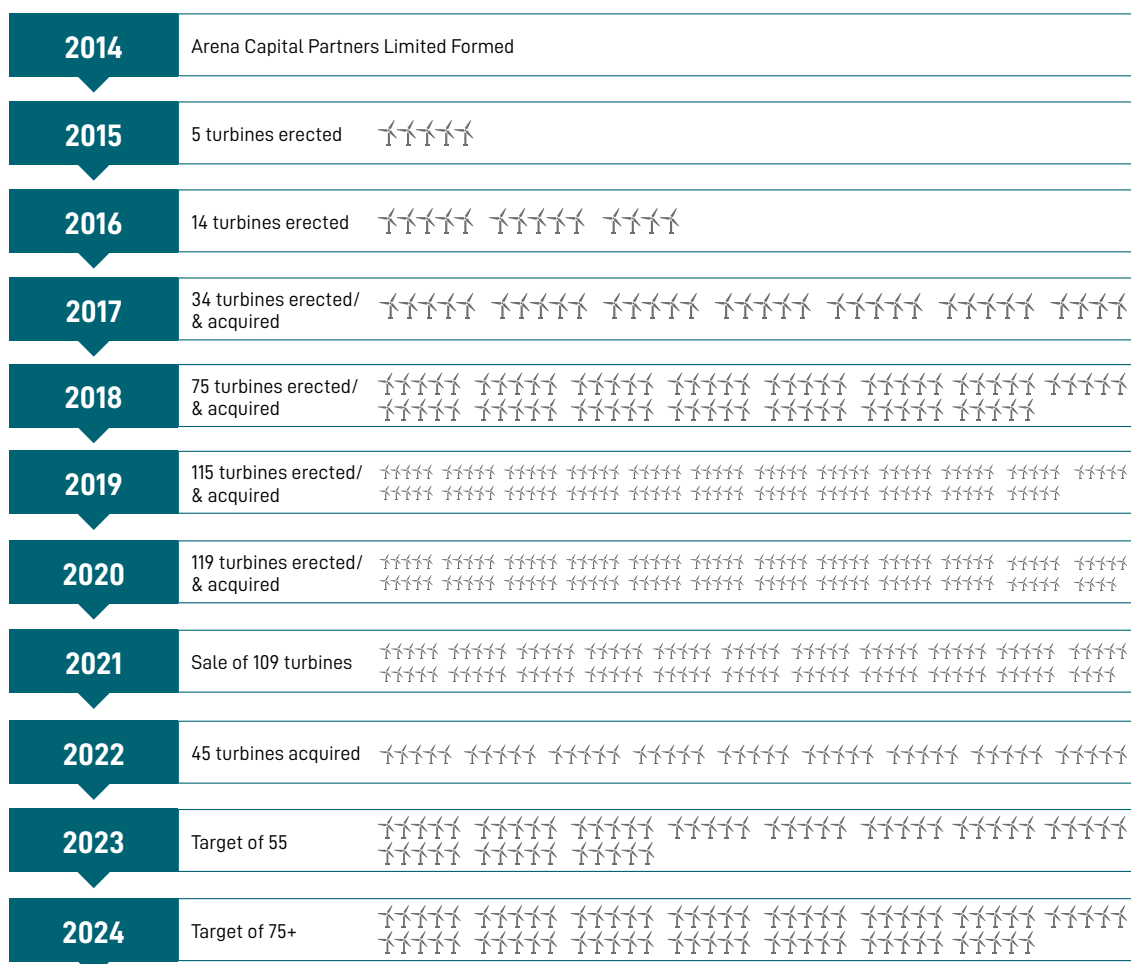
WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

2.0 ABOUT US

Over the past nine years, Arena Capital Partners Limited ("Arena") have become a dominant player in the small to mid-scale wind market in Europe. Arena have developed and acquired over 150 wind turbines located in Northern Ireland, UK and Italy. The Company also owns four Operations and Maintenance Companies that maintain the Arena fleet. In 2021, Arena sold 109 of its wind turbines. The funds from this sale have been used to redeem loan notes and to acquire assets. Arena are focused on building a second portfolio of assets and are also looking at other markets in Europe and beyond.



ARENA CAPITAL PARTNERS LIMITED HAVE RAISED €100+ MILLION IN INVESTMENT TO DATE.

*For estimated pipeline of projects

! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

3.0 OPERATIONS, MAINTENANCE & MANAGEMENT

Through its four Operation and Maintenance Companies ("O&M"), Arena provides maintenance to over 1,000 turbines. Our O&M Companies employ over 45 qualified engineers and have 8 in-house tech support engineers. In 2021, Earthmill acquired the IP and supply chain rights for the Endurance E & X Series turbines. In 2022, Arena acquired Natural Generation. This acquisition opens our expertise to incorporate Northern Power turbines which are direct drive machines. In 2023 Arena acquired Onshore Solar who specialise in the installation of solar PV systems. Our O&M companies carry over €3m of parts and inventory which allow them to provide exceptional service to Arena and our customers.



Whilst Endurance Energy MFTG no longer supplies turbines to the market, Endurance service providers have access to suppliers for all Endurance parts in the market. In addition in the UK there is direct access to manufacturers of replacement Endurance parts.

EARTHMILL Maintenance

Earthmill Maintenance is the market leader in supplying service and maintenance solutions to wind turbine owners across the UK. Specialising in small and medium scale wind turbines, Earthmill are dedicated to providing the very best customer service and supplying only the most efficient, reliable technologies to our customers. They manage a fleet of over 400 turbines, many of which are owned by Arena Capital Partners Limited (Earthmill's majority stakeholder) outright. This gives their customers confidence that they will be here to care for their turbines day in, day out for many years to come.

Their access to spare parts and consumables allows them to carry out faster repairs, ultimately increasing your turbines availability for generation. Service and maintenance packages are available for Endurance, Proven, Kingspan and Gaia.

ASSET MANAGER

Arena
Capital
Partners
Limited



**ARENA CAPITAL
PARTNERS**

Arena Capital Partners Limited are an experienced team with over 50 years combined private equity, corporate, personal finance and operating experience. As asset managers we deliver real solutions to difficult problems whilst maintaining an alignment of interest with our investment partners through appropriate deal structuring and meaningful levels of principal co-investment.

Arena Capital Partners Limited are currently raising finance to expand our portfolio of renewable energy assets. The current pipeline of projects are focused on renewable assets in Northern Ireland, the UK and Europe, all of which have government backed incentives via the ROCs and the European-wide Feed In Tariff (FIT).



Wind Energy Partnership is a leading Turbine Operations, Maintenance and Installation company, with a strong track record of delivering quality product and excellent service to customers over the past 25 years across Ireland and the British Isles.

Wind Energy Partnership is Arena Capital Partners Limited maintenance partner in Northern Ireland and they maintain a fleet of over 50+ turbines in Northern Ireland with ambitions to become the leading Operations and Maintenance provider to 'Distributed Wind Operators' on the island of Ireland.



Acquired in 2020, Silverford provide Arena with additional maintenance capabilities in Northern Ireland. With an impressive track record on maintenance and a book of over 90 contracts. Silverford was a strong bolt on acquisition to WEP and positions the WEP Silverford combination as the leading maintenance provider to Endurance and WTN Turbines in Northern Ireland. Silverford has four qualified engineers and a workshop located in Bush, Dungannon where its operations are based.

! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

3.0 OPERATIONS, MAINTENANCE & MANAGEMENT



During 2022 Arena's O&M division was significantly enhanced by the acquisition of Natural Generation Limited, a specialist in Operations and Maintenance of distributed wind and solar farms in the UK. Natural Generation has over 15 years experience in the maintenance of wind and solar assets and is headquartered in Cornwall.



During the summer of 2023 Arena acquired Onshore Solar Limited. Onshore Solar specialises in the installation of solar PV systems for domestic and commercial rooftop and ground mounted systems. The Company has traded for 3 years and has completed 80+ installations. Recently Onshore Solar has merged with Natural Generation to leverage the synergies inherent in both renewable energy maintenance companies.

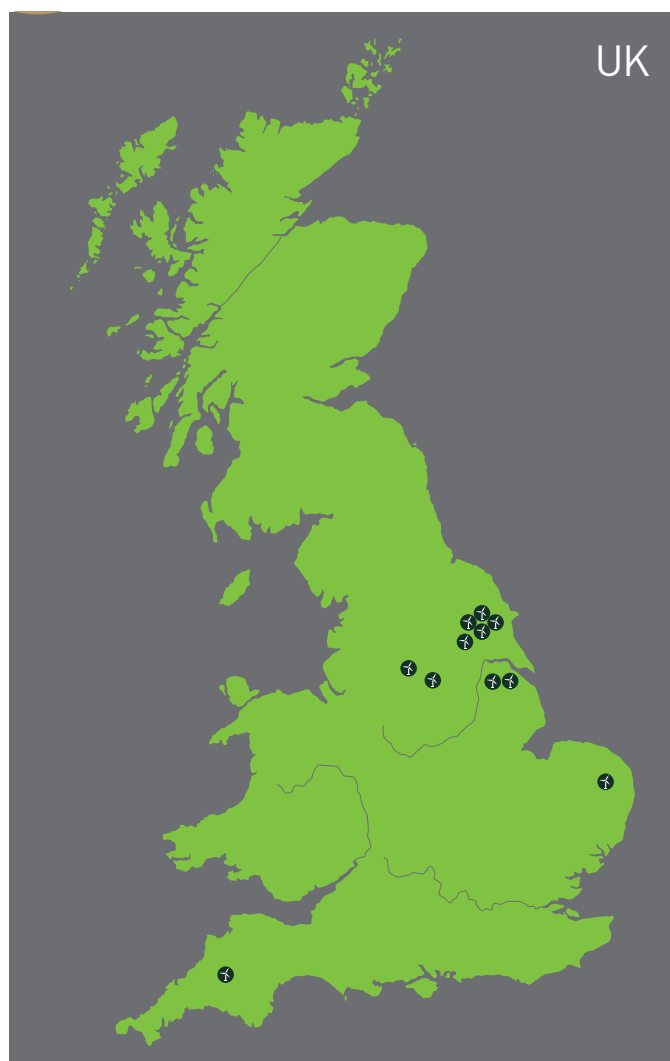


! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

4.0 TURBINE LOCATIONS



11 OWNED



27 OWNED



13 OWNED

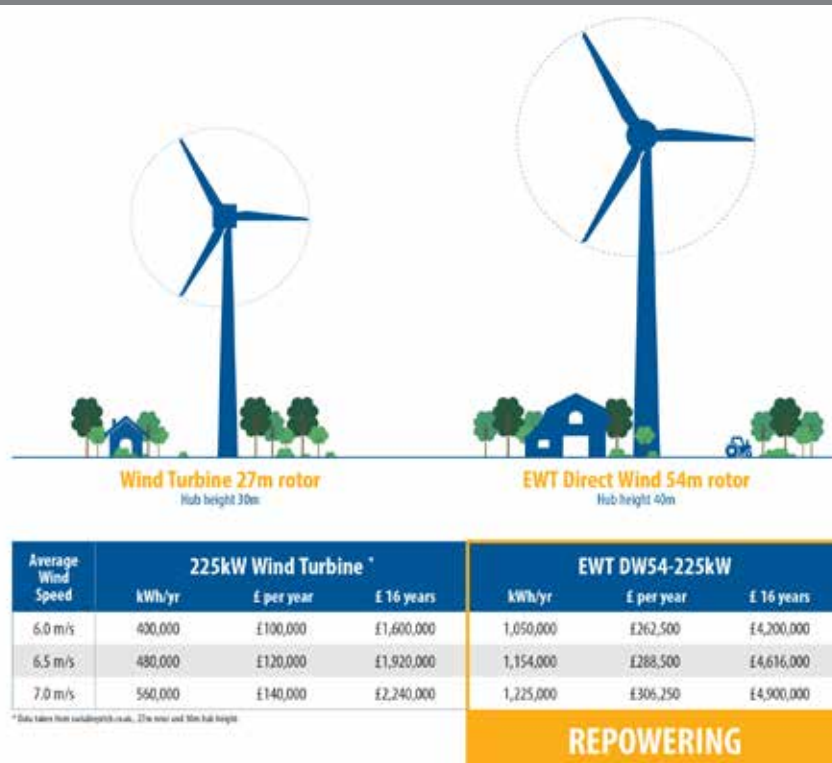


*In addition there are 20 plus turbines in the pipeline in various stages of the acquisition process and this number is constantly subject to change

REPOWERING OPPORTUNITY

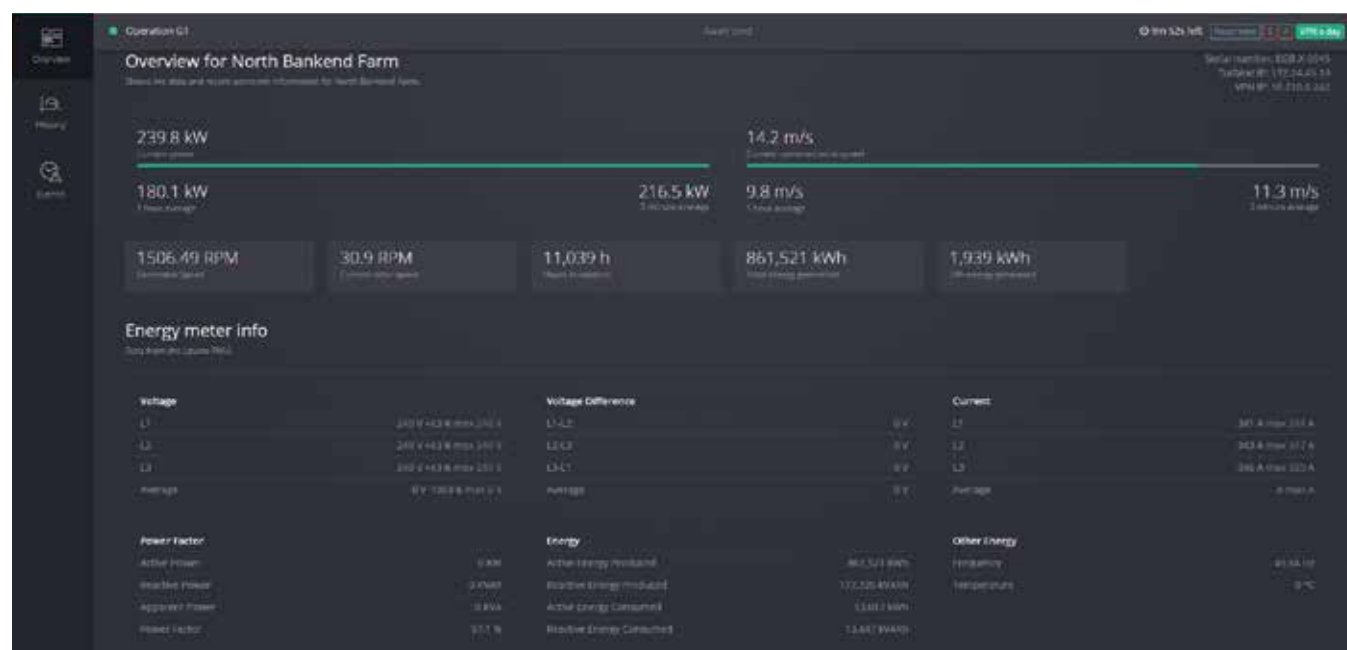
Arena have the ability to repower up to 15 additional sites in the portfolio that was sold in 2021. This process involves taking down the existing turbine and replacing it with a larger more efficient one. The increase in value attributable to the repowering will result in additional proceeds being released to Arena upon completion. To date we have repowered 9 sites and have another 5 currently in progress.

MORE ENERGY LESS COMPLEXITY



ONLINE MONITORING SYSTEM – WINDSYNC

Windsync is a 24hr all year round monitoring scada system used by our O+M company. This allows quicker response times to non-scheduled maintenance, ultimately increasing availability.





THE EUROPEAN GREEN DEAL

Accelerating and increasing the deployment of renewables by the end of the decade is crucial to Europe becoming climate-neutral by 2050. The European Green Deal is the EU's long-term growth strategy to do this and all EU countries are working on new legislation to achieve this goal.

FIT FOR 55

The revision of the EU Renewable Energy Directive is one of the 'Fit for 55' proposals presented by the European Commission in July 2021 to make the EU's climate, energy, land use, transport and taxation policies fit for reducing net greenhouse gas emissions by at least 55% by 2030, compared to 1990 levels.

REPowerEU

Ramping up production and use of renewable energy is also a key pillar of the REPowerEU Plan, which is the EU's strategy to get rid of Russian fossil fuel imports as soon as possible. In May 2022, the European Commission proposed as part of the REPowerEU Plan to further accelerate the rollout of renewables, including an increase of the binding Renewables Target proposed under the 'Fit for 55' package.

RENEWABLE ENERGY DIRECTIVE

The Renewable Energy Directive is the legal framework for the development of renewable energy across all sectors of the EU economy, supporting cooperation across EU countries. In March 2023, a provisional agreement was reached to reinforce the EU Renewable Energy Directive, bringing the EU one step closer to completing the "Fit for 55" legislation to deliver the European Green Deal and the REPowerEU objectives. The agreement raises the EU's binding renewable target for 2030 to a minimum of 42.5%, up from the current 32% target and almost doubling the existing share of renewable energy in the EU. The aim is to reach 45% of renewables by 2030. Permitting procedures will be easier and faster under the new law. Renewable energy will be recognised as an overriding public interest, while preserving a high level of environmental protection. In areas with high renewables potential and low environmental risks, Member States will put in place dedicated acceleration areas for renewables, with particularly short and simple permitting processes. The provisional agreement also enhances cross-border cooperation on renewables. The agreement includes targets and measures to support the uptake of renewables across various sectors of the economy.

RENEWABLE ENERGY IN UK & NI

The Renewable Obligation Scheme came into effect in 2002 in England, Wales and Scotland and was followed by Northern Ireland in 2005. The scheme places an obligation on UK electricity suppliers to source an increasing proportion of the electricity they supply from renewable sources.

The scheme operates through the use of Renewables Obligation Certificates (ROCs) & Feed-In Tariffs. These are green certificates

issued, free of charge, to operators of accredited Renewable Generating Stations for the electricity they generate.

These certificates carry value and are tradable between both renewable and non-renewable electricity generators. ROCs are ultimately used by operators to demonstrate that they have met their obligation in relation to renewable energy production.



RENEWABLE OBLIGATION CERTIFICATES & FEED-IN TARIFFS

The Kyoto Protocol is an international treaty which extends the 1992 United Nations Framework Convention on Climate Change (UNFCCC) that commits State Parties to reduce greenhouse gas emissions, based on the premise that global warming exists and human-made CO2 emissions have caused it.



ATTRACTING INVESTMENT INTO RENEWABLE ENERGY SOURCES

Renewable Obligation Certificates & Feed-In Tariffs are effectively a price premium designed to attract investment into renewable energy sources and to reward efficient energy production. This ensures that renewable energy can be profitable even while production costs exceed those of fossil fuels currently.



OVER 119 COUNTRIES CURRENTLY HAVE A RENEWABLE ENERGY POLICY

Currently over 119 countries have a renewable energy policy with 59 of these having implemented government incentives. Instead of subsidising the construction costs of renewable energy production facilities, Renewable Production incentives reward the output of energy itself through a high government guaranteed income stream and guaranteed demand so that efficient producers can achieve an attractive financial result.



SHARING THE COSTS OF RENEWABLE ENERGY GENERATION

The costs of these premium prices paid to the producers of green energy are partly paid for via a levy on all electricity consumers, therefore sharing the cost burden of increased renewable energy generation on all consumers.

THIS INVESTMENT IS SUITABLE FOR INVESTORS WHO REQUIRE INCOME OR GROWTH AT LEVELS EXCEEDING CURRENT MARKET NORMS, OVER THE TERM OF THEIR INVESTMENT.



WHO SHOULD INVEST?

Pension Investors, retiring investors, direct cash including retirement lump sums, Investors requiring a regular income, institutional investors and Pension Funds. Examples of structures that can invest include SIPPs, SSAPs, PRB, ARF, SAPRB & SAPRSA.

HOW DOES THE INVESTMENT WORK?

Your funds are loaned to Arena Capital Partners Limited to acquire and develop renewable energy assets and sell energy to the national grid and receive income via Export, Feed in Tariffs (FITs) and/or Renewable Obligation Certificates (ROCs) and other Government support subsidies. The returns from the sales to the national grid are re distributed to your investment via a fixed return.

HOW IS THE COUPON PAID?

There are two options to choose from in the Arena Wind Energy Investment XIX: an Income Option and a Growth Option. The Income Option Coupon/Interest payment is paid annually on a pro rata simple interest basis on the 31st July each year. The payment is made directly to your pension bank account or nominated account for non-pension investors. The Growth Option accumulates simple interest which is paid on maturity of the loan note.

DO I HAVE A TAX LIABILITY?

Investors are responsible for their own tax advices. Arena Capital Partners Limited's understanding of the relevant applicable taxes is that pension investors are exempt from tax on the Interest Income earned on an annual basis (subject to Revenue rules and approval). Non-pension investors are subject to standard income tax. Arena Capital Partners Limited will deduct withholding tax, currently at 20% if applicable and pay to the Revenue Commissioners on behalf of the investor and will be held with the Revenue for use against any tax liability the investor may have. It is advised to seek independent tax advice for this investment and Arena Capital Partners Limited cannot be held responsible for any errors or omissions in the above information.

WHAT IS THE TERM OF THE INVESTMENT?

The Investment term is 5 years, However, It may be possible to exit from year three onwards, at the discretion of the Directors of Arena Capital Partners Limited and on condition that there are sufficient funds to facilitate the exit or if a replacement investor can be introduced. **Early exit penalties apply as follows, 5% in Year 3, 4% in year 4 and 3% in year 5.** At any

! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

6.0 FAQs

stage during the 5 years Arena have the discretion to redeem the loan note early, and pay a proportionate coupon.

IS MY INVESTMENT LINKED TO ONE PARTICULAR RENEWABLE ENERGY PROJECT?

No – Arena Capital Partners Limited uses the funds received via the Loan Notes to construct, develop, acquire and maintain various renewable energy assets and the use of the funds is diversified amongst these various assets.

It is our opinion that it is more secure for the investor this way, for example, in the event that a particular project under-performs or a development delay occurs, a particular investor will not be negatively impacted by this, provided the remaining assets of the company perform on target.

WHAT HAPPENS IN THE EVENT OF A DEATH OF AN INVESTOR?

In the event of death of a pension investor, Arena Capital Partners Limited will follow the Pensions Act and Revenue requirements at that point in time. Arena Capital Partners Limited intends to be as accommodating with the estate of the deceased investor as possible.

For non-pension investors, in the event of death the investment will continue as per the original agreement. The investment will be treated in accordance with the usual probate rules. Early exits may be possible but are at the discretion of Arena Capital Partners Limited although it would be the intention as far as is possible to support the executor or administrator with this matter. In both cases, Arena Capital Partners Limited recognise that the full value of the loan remains in place and transfers to the estate of the deceased.

WHAT HAPPENS IF A PROJECT UNDERPERFORMS?

During the appraisal and due diligence process we engage qualified and experienced third parties to appraise each project. Through this process we gather data to help build projections for each project. This gives Arena Capital Partners Limited an average output figure to be able to project forward for the duration of the terms of the investment. We use actual data when appraising the renewable projects to build comfort into the financial model used. In addition Arena Capital Partners Limited seeks to diversify the technology and geographical area in order to minimise concentrated asset risk.

CAN I RETIRE IF MY PENSION IS INVESTED IN ARENA CAPITAL PARTNERS LIMITED?

Yes – Arena Capital Partners Limited will facilitate a swap/ in species transfer from being a pension investor to a retiree during the investment term.

HOW DO I GET MY MONEY BACK?

There are a number of different ways in which Arena Capital Partners Limited intends to fund the investors exit at the end of the term of the loan note. The projects are projected to generate returns in excess of the cost of capital which

creates a residual cash position year on year. In addition to this, as the projects are completed, the value of the assets increase substantially based on past performance.

There are independent analysis performed on the assets by qualified individuals in the areas of renewable energy. The projects qualify for 20 year FIT/ROCs for income security. The investment duration accounts for only 25% of the 20 year Government incentive period. Each project increases in value immediately upon commissioning, which creates immediate equity for Arena Capital Partners Limited. This increased equity position and strong revenue stream creates a marketable asset and Arena Capital Partners Limited in the future will be in a position to dispose of the assets providing the necessary funds needed to repay the investor. In addition to the disposal of the assets, Arena Capital Partners Limited could seek to refinance the portfolio.

The value of the assets and the strong revenue yields make the portfolio a bankable asset. Arena Capital Partners Limited could then repay the investors loans and hold or dispose of the assets. It is projected that a mix of the above options will be used to repay the capital loaned via the Loan Notes. The Company will be using a significant portion of the funds from the recent asset sale to redeem loan notes that are coming due.

DO ARENA CAPITAL PARTNERS LIMITED HAVE OPERATIONAL ASSETS?

Yes, we currently have 51 operational assets and we have a strong pipeline of acquisitions.

WHAT IS THE CURRENCY OF THE INVESTMENT?

The Arena Wind Energy Investment XIX (Income & Growth Loan Notes) are held in Euro, funds received in Euro will not have a currency risk. However other currencies invested will have an exposure to Euro.

WHEN DOES MY INVESTMENT BEGIN TO EARN INCOME?

A completed application (i.e. fully completed application form, cleared funds and relevant anti money laundering documentation) must be received by Arena Capital Partners Limited before the Closing Date, otherwise the application form may not be accepted. It is the responsibility of the Financial Adviser to ensure the client's application form and funds are in place by the dates specified.

IS MY MONEY GUARANTEED?

No – However Arena Capital Partners Limited appraises all potential acquisitions and projects to maximise its contractual ability to repay the investor funds. In the event of default, apart from daily trading liabilities the investors would be entitled to unencumbered company assets to repay their loan and any accrued interest.

WHERE CAN I FIND FULL DETAILS OF THIS INVESTMENT SO AS TO ENABLE ME TO MAKE A DECISION TO INVEST?

Please see the Investment Memorandum and Loan Note Instruments. Please contact your Broker.

! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

7.0 APPLICATION FORM

IMPORTANT DATES

A completed application (i.e. fully completed application form, cleared funds and relevant anti money laundering documentation) must be received by Arena Capital Partners Limited before the Closing Date, otherwise the application form may not be accepted. It is the responsibility of the Financial Adviser to ensure the client's application form and funds are in place by the dates specified.

AVAILABILITY

The products from Arena Capital Partners Limited have limited availability and may close before the Closing Date. If you have clients that the Investment may be suitable for and they are considering entering the Investment but the presale compliance paperwork has yet to be finalised, you can reserve an allocation up to and before the Closing Date by emailing info@arenacapital.ie or contacting Arena Capital Partners Limited directly.

MINIMUM ANTI-MONEY LAUNDERING (AML) DOCUMENTATION REQUIREMENTS

Below are the minimum Anti-Money Laundering Documentation requirements needed to process your application. Further documentation may be required for certain investors. Arena Capital Partners Limited will notify you if any additional documentation is required.

PRIVATE INDIVIDUALS

- Proof of Identity – an in date proof of identity e.g. Passport or Driving License.
- Proof of Address – an in date proof of address (dated within 6 months) e.g. Utility Bill, Bank Statement, Government Documentation etc.
- Proof of PPSN

PROOF OF PPSN

- P60
- Payslip
- All social welfare / HSE cards
- Public Services Card (front and back)
- Revenue/Social Welfare documents noting PPSN
- HSE cards

PENSION/POST-PENSION INVESTORS (SELF-ADMINISTERED ONLY)

- Proof of Identity and Address in line with Private Individuals above applies where relevant to two Trustees/ Authorised Signatories. In addition where relevant:
- Pension Trust Document and Revenue Approval Letter and List of Authorised Signatories of the Pension Company.

CORPORATES

- Proof of PPSN for Directors
- Proof of Identity and Address in line with Private Individuals above applies to two Directors and any Authorised Signatory that signs. In addition:
- Mandate/Resolution to open an account, List of Authorised Signatories to operate the account, Memorandum and Articles of Association and Certificate of Incorporation.
- List of names of Beneficial Owners and Anti-Money Laundering documentation for any Beneficial Owner with more than 25% of shareholding or voting rights in line with their status (e.g. Private Individual, Corporate etc) and whether they are Politically Exposed Persons or not.

! WARNING

If you invest in this Product you may lose some or all of the money you invest.

Investors should not invest in this Product without having sufficient knowledge, experience, a detailed understanding of the risks involved and professional advice from your Financial Adviser.

7.0 APPLICATION FORM

Please read carefully and complete ALL relevant sections in full.

SECTION 1: INVESTOR TYPE

Personal ☐ Corporate ☐ Pension ☐ Post-Pension ☐

SECTION 2: PERSONAL INVESTORS

Title _____ First Name _____	Title _____ First Name _____
Surname _____	Surname _____
Address _____	Address _____

Arena Capital Partners Limited will use the address of the first party for all correspondence.

Occupation _____ Citizenship _____	Occupation _____ Citizenship _____
Date of Birth <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date of Birth <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
PPSN No _____ Telephone Number _____	PPSN No _____ Telephone Number _____
Email _____	Email _____

SECTION 3: PENSION/POST-PENSION

Scheme Name _____

Scheme Provider _____

Scheme Provider Address _____ Country of Registration _____

Trustee/Member Details

Title _____ First Name _____

Surname _____

Address _____

Date of Birth / /

Citizenship _____

Telephone Number _____

Email _____

Trustee/Member Details/Authorised Signatory/Director Details

Title _____ First Name _____

Surname _____

Address _____

Date of Birth / /

Citizenship _____

Telephone Number _____

Email _____

SECTION 4: CORPORATE

Entity Name _____

Entity Address _____ Country of Incorporation _____

Telephone Number _____ Email _____

Director/Authorised Signatory Details

Title _____ First Name _____

Surname _____

Address _____

Date of Birth / /

Citizenship _____

Director/Authorised Signatory Details

Title _____ First Name _____

Surname _____

Address _____

Date of Birth / /

Citizenship _____



APPLICATION FORM

Board Resolution: At a meeting of the Board it was resolved that;

- We request Arena Capital Partners Limited to open an account in the name of the Entity and that Arena Capital Partners Limited are hereby authorised to act on instructions relating to the account, provided they are provided by any of the persons whose names and specimen signatures appear in the section below.
- We undertake that this resolution will remain in force until an amending resolution is passed and a copy received by Arena Capital Partners Limited
- That all transactions of the Entity with Arena Capital Partners Limited shall be operated in accordance with this Mandate, the Terms and Conditions of the Investment and the Information Memorandum and Loan Note documents and that the entity has read and understands the contents of these documents.

Authorised Signatory Name 1: Signature:

Authorised Signatory Name 2: _____ Signature: _____

DECLARATION: I certify the above to be a true copy of the Board Resolution passed at a meeting held on:

Chairman/Secretary Name: _____ Signature: _____

SECTION 5: INVESTMENT DETAILS (REQUIRED FIELD)

I/We wish to invest in the Arena Wind Energy Investment XIX:
Minimum investment amount is €10,000.

1) Income Option: € _____

2) Growth Option: € _____

Where To Transfer Funds

Please arrange to send funds by Electronic Fund Transfer to:

Name:	Arena Capital Partners Limited
Bank:	Bank of Ireland
Branch:	Collinstown Cross, Cloghran, Co. Dublin
Sort Code:	90 49 66
Account:	82863984
IBAN:	IE78 BOFI 9049 6682 8639 84
Swift:	BOFIE2D
Reference:	Entity/Client Name

SECTION 6: COMPLIANCE INFORMATION (REQUIRED FIELD)

Arena Capital Partners Limited is required under Money Laundering and Terrorist Financing Legislation, to obtain the following information for all investors in relation to your investment:

Q1: I/We are resident in: Republic of Ireland ☐ Other, please specify: _____

Q2: I/We/Beneficial Owner are a Politically Exposed Person ("PEP") or an immediate family member/close associate is a PEP (A PEP is an individual who is, or has at any time in the preceding 18 months been, entrusted with a prominent public function). Yes ☐ No ☐

Q3: Source of Wealth: Salary ☐ Savings ☐ Inheritance ☐ Sales of Assets ☐ Other, please specify _____

Q4: Source of Funds: Occupation ☐ Proceeds of Sale ☐ Business Activities ☐ Other, please specify _____

Q5: Payment Method: Electronic Fund Transfer ☐ Bank Draft ☐ Cheque ☐ Other, please specify _____

Q6: Bank account details of where funds are being sourced from (please note we require AML for all named individuals on the account):

Account Name:																												
Bank Name:																												
Bank BIC Code:										IBAN:																		
Reference:																												

* Where applicable, the bank details provided here will be used for the return of any income payments due from the Investment unless otherwise notified to Arena Capital Partners Limited

7.0 APPLICATION FORM

SECTION 7: ASSESSMENT FOR APPROPRIATENESS (REQUIRED FIELD)

Arena Capital Partners Limited may consider whether the Investment is appropriate for intending investors. Please complete the following:

Q1: Has this investment product been assessed as being suitable and appropriate for you by your Financial Adviser:

Yes ☐ No ☐

Q2: My/Our experience of the investment product is: Limited ☐ Basic ☐ Good ☐ Extensive ☐

Q3: My/Our investment knowledge is: Limited ☐ Basic ☐ Good ☐ Extensive ☐

Q4: Please indicate if you have ever transacted in Equities, Funds, Bonds, Commodities or Structured Investments:

Yes ☐ No ☐

Q5: Where you have invested previously, have you invested:

Through An Adviser ☐ On an Execution-Only Basis ☐ A Combination of Both ☐

Q6: Do you have a relevant Professional Qualification or work as an Investment Manager, Adviser or in another relevant position:

Yes ☐ No ☐

If yes, please provide details: _____

SECTION 8: DECLARATION (REQUIRED FIELD)

Declaration: I understand and accept that my contract with Arena Capital Partners Limited will be based on the declaration and acceptance in this application. I confirm that I have reviewed in detail the Arena Capital Partners Limited Information Memorandum and Loan Note Instrument and accept all the terms and conditions detailed in these documents. I acknowledge that I have been advised to take independent tax, legal, pension, investment and financial advice in relation to the suitability of the offer and risks associated with it. I confirm that under no circumstances whatsoever shall I be entitled to hold Arena Capital Partners Limited, the Directors or its associated companies liable for any default act or omission for any failure or loss within the company. By signing hereunder, I am agreeing to the Loan Note Instrument in respect of the amount submitted by me and I hereby authorise my appointed Pension Trustee to execute the said Loan Note Instrument on my behalf.

Applicant(s)/QFM/Trustee signatures:

Signature 1: x Date / /

Signature 2: x Date / /

SECTION 9: FOR FINANCIAL ADVISERS ONLY (REQUIRED FIELD)

I declare that I have met the above named applicant and I have explained the Arena Wind Energy Investment XIX and the nature of this investment to them and I am satisfied that it is suitable for their needs and risk profile. I can confirm that the applicant named above has been issued with a copy of the Information Memorandum and Loan Note Instrument and particular attention has been drawn to the risk factors contained therein. I confirm that we have fully complied with the provision of the Criminal Justice (Money Laundering & Terrorist Financing) Act 2010, as amended by Part 2 of the Criminal Justice Act 2013 (the "Act").

Please confirm before sending Application: 1) All Relevant Sections 1 to 8 of the Application Form are Fully Completed
2) All Relevant AML is attached with the Application

Adviser Firm _____ Adviser Name _____

Adviser Signature Date / /





IMPORTANT NOTICE

The provision of this product does not require licensing, authorisation or registration with the Central Bank of Ireland. Accordingly, investments in it are not covered by the conditions of the Central Bank of Ireland under which consumers may be protected by a statutory compensation scheme. There is no guarantee that the performance of the renewable energy portfolio described in this offer will generate a positive return. This document is for illustration purposes only and should not be treated as an invitation to invest. Any investment decision should be based on examination of the Information Memorandum provided, which will include full Terms and Conditions of the investment, a more detailed description of the investment opportunity and the risks associated with it. Please note that all images used are for illustrative purposes only.

This brochure does not provide sufficient information on the terms of loan notes so as to enable an investor to purchase or subscribe or apply to purchase or subscribe for loan notes.



**ARENA CAPITAL
PARTNERS**

107 Dublin Airport Business Park
Swords Road, Santry,
Dublin 9
Tel. + 353 (1) 8427595
Email: info@arenacapital.ie



Unit 14, Follifoot Ridge Business Park
Pannal Road
Harrogate
HG3 1DP
UK



Hipwell House
Church Street
Portlaoise, Co Laois
R32 HK58



Silverford House
114 Bush Road
Bush, Dungannon
BT71 6QG
Northern Ireland



Natural Generation Limited
Units 2&3 Cligga Industrial Estate
St George's Hill
Perranporth, Cornwall
TR6 0EB
UK



Onshore Solar Limited
Units 2&3 Cligga Industrial Estate
St George's Hill
Perranporth, Cornwall
TR6 0EB
UK